

Balance of Account Transfer Form



Transfer the entire balance or a portion of the balance of an account not linked to your Tangerine Savings Account to Tangerine by using the Balance of Account Transfer Form below.

Simply tell us:

- Your name, address and Tangerine Client Number.
- The details of the account you wish to transfer.
- The type of account transfer. (Select a or b)
- Your Tangerine Savings Account Number.

Sign, date and send:

- Sign and date the form, and mail it to:
Tangerine, 3389 Steeles Ave E, Toronto, ON M2H 3S8.
- Or fax your completed form to **(416) 756-2422** or **1-888-464-2929**.
- Upon receipt, we will coordinate the transfer with your other financial institution.



Tangerine Client details

Name: MR. MS. DR.
 MRS. MISS

Tangerine
Client Number:

FIRST NAME INITIAL LAST NAME

Address:

STREET UNIT CITY PROVINCE POSTAL CODE

Details of the Account to be Transferred:

Name of Institution:

Account Number: _____ Account Type: Chequing **OR** Savings

Address of Institution:

Type of Transfer:

a) Close and Transfer Account **OR** b) Transfer a Portion of Funds \$ _____
(ACCOUNT TRANSFER PLUS INTEREST)

Tangerine Deposit Details:

In accordance with this Balance of Account Request, please forward the proceeds to:



3389 Steeles Ave E, Toronto, ON M2H 3S8

Upon receipt, the cheque will be deposited into my/our Tangerine Account: 00152 614

TANGERINE SAVINGS ACCOUNT NUMBER

× Signature of
Account Holder

× Signature of Account Holder
(If Joint Account)

Date

DAY MONTH YEAR

Date

DAY MONTH YEAR